SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934
or Section 30(h) of the Investment Company Act of 1940

						. Issuer Name and Ticker or Trading Symbol <u> Oynatrace, Inc.</u> [DT]								5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner						
						Date of Earliest Transaction (Month/Day/Year) //05/2020								Officer (give title Other (specify below) below)				specify		
C/O THOMA BRAVO, L.P. 150 NORTH RIVERSIDE PLAZA, SUITE 2800					4. If Ar	4. If Amendment, Date of Original Filed (Month/Day/Year)							6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person							
(Street) CHICAGO IL 60606															X Form filed by More than One Reporting Person					
(City) (State) (Zip)																				
Table I - Non-Derivative S							ive Securities Acquired, Disposed of, or Beneficia													
1. Title of Security (Instr. 3) Date (Month/Day						Execution		Date,	3. Transad Code (I 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and		5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr.		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership (Instr. 4)		
									Code	v	Amount		(A) or (D)	Price		3 and 4)				(
Common Stock 06/0				06/05	5/2020	'2020			S		29,668,8	91	D	\$ <mark>3</mark> 4	4.3 ⁽¹⁾	116,491,236 ⁽²⁾		(3)		See footnote ⁽³⁾
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	cise (Month/Day/Year) if any Code (Month/Day/Year) 8)		Transacti Code (Ins	5. Number of Derivative Securities Acquired (<i>I</i> or Dispose (D) (Instr. 3 and 5)		tive ties red (A) posed c str. 3, 4	Expin (Mon	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		ying	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported		10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)		
					Code	v	(A)	(D)	Date	cisable	Expiration Date	Titl	e	or Nun	ount nber Shares		Transact (Instr. 4)	ion(s)	ın(s)	
1. Name and Addr		-															<u>.</u>			
(Last) (First) (Middle) C/O THOMA BRAVO, L.P. 150 NORTH RIVERSIDE PLAZA, SUITE 2800						-														
(Street) CHICAGO IL 60606					-															
(City) (State) (Zip)					-															
1. Name and Address of Reporting Person [•] THOMA BRAVO PARTNERS X, L.P.																				
(Last) (First) (Middle) C/O THOMA BRAVO, L.P. 150 NORTH RIVERSIDE PLAZA, SUITE 2800					-															
(Street) CHICAGO	IL		6060	6		-														
(City)	(Sta	te)	(Zip)			-														

1 Norro and Address of	Departing Demon [*]	
1. Name and Address of THOMA BRAV	O PARTNERS XI	<u>, L.P.</u>
(Last) C/O THOMA BRA 150 NORTH RIVE	(First) VO, L.P. RSIDE PLAZA, SUITI	(Middle) E 2800
(Street) CHICAGO	IL	60606
(City)	(State)	(Zip)
1. Name and Address of THOMA BRAV	Reporting Person [*] O FUND X, L.P.	
(Last) C/O THOMA BRA 150 NORTH RIVE	(First) VO, L.P. RSIDE PLAZA, SUITI	(Middle) E 2800
(Street) CHICAGO	IL	60606
(City)	(State)	(Zip)
1. Name and Address of THOMA BRAV	Reporting Person [*] O FUND X-A, L.P)
(Last) C/O THOMA BRA	(First) VO, L.P.	(Middle)
150 NORTH RIVE	RSIDE PLAZA, SUITI	E 2800
(Street) CHICAGO	IL	60606
(City)	(State)	(Zip)
1. Name and Address of <u>THOMA BRAV</u> <u>FUND I, L.P.</u>	Reporting Person [®] O SPECIAL OPP	<u>ORTUNITIES</u>
(Last)	(First)	(Middle)
C/O THOMA BRA	VO, L.P. RSIDE PLAZA, SUITI	E 2800
(Street) CHICAGO	IL	60606
(City)	(State)	(Zip)
1. Name and Address of THOMA BRAV FUND I AIV, L.	O SPECIAL OPP	<u>ORTUNITIES</u>
(Last) C/O THOMA BRA 150 NORTH RIVE	(First) VO, L.P. RSIDE PLAZA, SUITI	(Middle) E 2800
(Street) CHICAGO	IL	60606
(City)	(State)	(Zip)

THOMA BR	ss of Reporting Person [*]	<u>L.P.</u>
(Last)	(First)	(Middle)
C/O THOMA B	RAVO, LLC	
150 NORTH R	IVERSIDE PLAZA,	SUITE 2800
(Street)		
CHICAGO	IL	60606
(City)	(State)	(Zip)
1. Name and Addres	ss of Reporting Person *	
THOMA BR	AVO FUND XI-	<u>A, L.P.</u>
(Last)	(First)	(Middle)
C/O THOMA B	RAVO, L.P.	
150 NORTH R	IVERSIDE PLAZA,	SUITE 2800
(Street)		
01110400	IL	60606
CHICAGO	· · · · · · · · · · · · · · · · · · ·	
(City)	(State)	(Zip)
(City) 1. Name and Addres	(State)	
(City) 1. Name and Addres	(State)	(Zip) VE FUND XI, L.P.
(City) 1. Name and Addres	(State)	
(City) 1. Name and Addres THOMA BR	(State) ss of Reporting Person* AVO EXECUTI (First)	VE FUND XI, L.P.
(City) 1. Name and Address THOMA BR (Last) C/O THOMA B	(State) ss of Reporting Person* AVO EXECUTI (First)	VE FUND XI, L.P.
(City) 1. Name and Address THOMA BR (Last) C/O THOMA B	(State) ss of Reporting Person* AVO EXECUTI (First) RAVO, L.P.	VE FUND XI, L.P.
(City) 1. Name and Addres THOMA BR (Last) C/O THOMA B 150 NORTH R	(State) ss of Reporting Person* AVO EXECUTI (First) RAVO, L.P.	VE FUND XI, L.P.

Explanation of Responses:

1. Represents the offering price to the public of \$35.00 per share, less the underwriters' discount of \$0.70 per share.

2. Consists of 12,778,244 shares held directly by Thoma Bravo Fund X, L.P. ("TB Fund X"), 2,795,142 shares held directly by Thoma Bravo Fund X-A, L.P. ("TB Fund X-A"), 60,188,225 shares held directly by Thoma Bravo Fund XI, L.P. ("TB Fund XI-A, L.P. ("TB Fund XI-A, L.P. ("TB Fund XI-A"), 1,327,808 shares held directly by Thoma Bravo Eud XI, L.P. ("TB Fund XI-A, L.P. ("TB Fund XI-A"), 1,327,808 shares held directly by Thoma Bravo Eud XI, L.P. ("TB Fund XI-A"), 1,096,382 shares held directly by Thoma Bravo Special Opportunities Fund I, L.P. ("TB SOF") and 8,077,427 shares held directly by Thoma Bravo Special Opportunities Fund I, L.P. ("TB SOF") and 8,077,427 shares held directly by Thoma Bravo Special Opportunities Fund I AIV, L.P. ("TB SOF") and 8,077,427 shares held directly by Thoma Bravo Special Opportunities Fund I, L.P. ("TB SOF") and 8,077,427 shares held directly by Thoma Bravo Special Opportunities Fund I, L.P. ("TB SOF") and 8,077,427 shares held directly by Thoma Bravo Special Opportunities Fund I, L.P. ("TB SOF") and 8,077,427 shares held directly by Thoma Bravo Special Opportunities Fund I, L.P. ("TB SOF") and 8,077,427 shares held directly by Thoma Bravo Special Opportunities Fund I, L.P. ("TB SOF") and 8,077,427 shares held directly by Thoma Bravo Special Opportunities Fund I AIV, L.P. ("TB SOF") and 8,077,427 shares held directly by Thoma Bravo Special Opportunities Fund I, L.P. ("TB SOF") and 8,077,427 shares held directly by Thoma Bravo Special Opportunities Fund I AIV, L.P. ("TB SOF") and 8,077,427 shares held directly by Thoma Bravo Special Opportunities Fund I AIV, L.P. ("TB SOF") and 8,077,427 shares held directly by Thoma Bravo Special Opportunities Fund I AIV, L.P. ("TB SOF") and 8,077,427 shares held directly by Thoma Bravo Special Opportunities Fund I AIV, L.P. ("TB SOF") and 8,077,427 shares held directly by Thoma Bravo Special Opportunities Fund I AIV, L.P. ("TB SOF") and 8,077,427 shares held directly by Thoma Bravo Special Opportunities Fund I AIV, L.P. ("TB SOF") and 8,077,427 shar

3. Thoma Bravo Partners X, L.P. ("TB Partners X") is the general partner of each of TB Fund X, TB Fund X-A, TB SOF and TB SOF AIV. Thoma Bravo Partners XI, L.P. ("TB Partners XI") is the general partner of each of TB Fund XI, TB Fund XI, TB Fund XI. A and TB Exec Fund. Thoma Bravo UGP, LLC is the ultimate managing member of TB Partners X and TB Partners XI. By virtue of the relationships described in this footnote, Thoma Bravo UGP, LLC may be deemed to exercise voting and dispositive power with respect to the shares held by TB Fund X, TB Fund X-A, TB SOF, TB SOF AIV, TB Fund XI, TB Fund XI-A and TB Exec Fund. Each of TB Partners X, TB Partners XI and Thoma Bravo UGP, LLC disclaims beneficial ownership of the shares owned by TB Fund X, TB Fund X-A, TB SOF, TB SOF AIV, TB Fund XI, TB Fund XI-A and TB Exec Fund extent of its pecuniary interest therein.

Remarks:

/s/ Seth Boro, Managing Partner of Thoma Bravo UGP,	<u>06/05/2020</u>
LLC /s/ Seth Boro, Managing Partner of Thoma Bravo Partners X, L.P.	<u>06/05/2020</u>
/s/ Seth Boro, Managing Partner of Thoma Bravo Partners XI, L.P.	<u>06/05/2020</u>
<u>/s/ Seth Boro, Managing</u> <u>Partner of Thoma Bravo</u> <u>Partners X, L.P., the general</u> <u>partner of Thoma Bravo Fund</u> <u>X, L.P.</u>	<u>06/05/2020</u>
<u>/s/ Seth Boro, Managing</u> Partner of Thoma Bravo Partners X, L.P., the general	<u>06/05/2020</u>

Partners X, L.P., the general 06/0 partner of Thoma Bravo Fund X-A, L.P.

<u>/s/ Seth Boro, Managing</u> <u>Partner of Thoma Bravo</u> <u>Partners X, L.P., the general</u> <u>partner of Thoma Bravo</u> <u>Special Opportunities Fund I,</u> <u>L.P.</u>	<u>06/05/2020</u>
/s/ Seth Boro, Managing Partner of Thoma Bravo Partners X, L.P., the general partner of Thoma Bravo Special Opportunities Fund I AIV, L.P.	<u>06/05/2020</u>
<u>/s/ Seth Boro, Managing</u> Partner of Thoma Bravo Partners XI, L.P., the general partner of Thoma Bravo Fund XI, L.P.	<u>06/05/2020</u>
/s/ Seth Boro, Managing Partner of Thoma Bravo Partners XI, L.P., the general partner of Thoma Bravo Fund XI-A, L.P.	<u>06/05/2020</u>
<u>/s/ Seth Boro, Managing</u> <u>Partner of Thoma Bravo</u> <u>Partners XI, L.P., the general</u> <u>partner of Thoma Bravo</u> <u>Executive Fund XI, L.P.</u>	<u>06/05/2020</u>
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.